

Mario B. Dimartino d/b/a Patriot Oil & Gas, LLC.

Cease and Desist Order

DATE: September 7, 2006

RESPONDENTS: Mario B. Dimartino and Patriot Oil & Gas, LLC.

ALLEGATIONS: Respondents offered an unregistered security for sale in Kansas. Respondent DiMartino was not registered as an agent under the Kansas Uniform Securities Act at the time of the offering. Respondent Patriot Oil & Gas employed or associated with an agent who was not registered under the Kansas Uniform Securities Act. Respondents DiMartino and Patriot Oil and Gas omitted to state the material facts that DiMartino had filed two petitions for bankruptcy in 2002 and 2003 and that California had issued a Desist and Refrain Order against the Respondents in February 2006. Respondents DiMartino and Patriot Oil and Gas made an untrue statement of material fact in connection with soliciting Kansas residents, when they posted on their website the statement that the company had a producing well. At this time, the well had been plugged.

ORDER: The Kansas Securities Commissioner ordered the Respondents to cease and desist from soliciting offers to buy or making offers to sell, effecting or transacting sales of securities or indirectly aiding or assisting in these actions, until Respondents and affiliates engaged in such offers or sales comply with the Kansas Uniform Securities Act.

Notice to Investors: If you are not a resident of Kansas and have been affected by actions that are similar to those described in this synopsis, you should consider contacting your state securities regulator for assistance. To locate your securities regulator, go to the [North American Securities Administrators Association](#) website. If you choose to contact your state securities regulator, please inform him or her of the action taken by the State of Kansas.